



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 76 years DOB: 2/11/1936		CONNIE RANA, Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 1/8/08 – 12/31/09	Continued from 5/7/12. As of 6/11/12 there have been no additional documents filed.
		Accounting - \$782,889.76 Beginning POH- \$642,039.07 Ending POH - \$496,754.10	
Cont. from 102511, 120611, 012412, 030812, 050712		Conservator - waives	1. Order dated 3/16/05 allowed the Conservator to fix the residence of the Conservatee to Las Vegas Nevada. With a provision that a conservatorship or its equivalent be established in the new state (Nevada) within 4 months. However, no conservatorship has been established in Nevada. Court may want to inquire about the establishment of a conservatorship in Nevada. – A copy of the Petition for Appointment of Guardian of the Person and Estate filed in Clark County, Nevada on 1/20/12 has been presented to the court. Please see additional page
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - \$2,000.00 (per Local Rule)	
<input checked="" type="checkbox"/>	Verified	Petitioner prays for an Order:	
<input type="checkbox"/>	Inventory	1. Settling and allowing the third account and report and approving and confirming the acts of petitioner as filed;	
<input type="checkbox"/>	PTC	2. Authorizing Petitioner to pay her attorney the sum of \$2,000.00 for ordinary legal services provided to the conservator and the estate during the period of the account.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/11/12
			Updates:
			Recommendation:
			File 2 - Parks

- 2. Disbursement schedule shows payments bi-monthly of \$2,700 to Rana and Rana for rent. The court may require clarification regarding these rent payments and whether or not Rana and Rana has any relationship to the conservator. California Rules of Court 7.1059(a)(4) states the conservator must not engage his or her family members to provide services to the conservatee for a profit of fee when other alternatives are available. Where family members do provide services, their relationship must be fully disclosed to the court and their terms of engagement must be in the best interest of the conservatee compared with the terms available from other independent service providers. – Declaration of Conservator filed on 11/30/11 states the rental property is owned by the conservator and her husband; however, the sub-market rent is not sufficient to pay the mortgage, property taxes, insurance and maintenance costs for the property. Conservator states she and her husband do not make any property from the conservatee's tenancy.**
- 3. Disbursement schedule shows several months where it appears the conservatorship is paying the cell phone of the live in care provider Sandra Martin. Court may require clarification. –Declaration of Conservator filed on 11/30/11 states the cell phone payments for Sandra Martin, live in care provider, because the care provider would often take the conservatee to various places and therefore, it was required that the care provider have a cell phone. Because it was a requirement for this care provider, it was agreed that the conservatorship would pay the costs.**
- 4. Disbursement schedule shows several months where there are two payments per month for Las Vegas Valley Water (utilities), Pesky Pete's Pest control, Embarq (phone), Cox Enterprises (cable service), Southwest Gas (utilities), Republic Service (trash), Nevada Power (utilities). It appears the conservatorship may be paying for more than just the conservatee's expenses. Court may require clarification. – Declaration of Conservator filed on 11/30/11 states some payment were made, on behalf of the care providers, as part of the "barter" agreement between the care providers and the conservator. The various utilities or cable services expenses would be paid, on occasion, for the conservatee at her residence and on occasion as the "barter" for services by a care provider.**
- 5. Disbursement schedule shows items purchased that should be included on the property on hand schedule such as:**
 - a. 3/11/08 – TV Surround + patio furniture for \$1,723.65**
 - b. 4/22/08 – Washer and dryer for \$1,578.90**
 - c. 12/22/09 – firmer sofa(?) – for \$2,196.19 - Declaration of Conservator filed on 11/30/11 states the purchases were necessary.**
- 6. Disbursement schedule shows gifts of cash on 12/28/09 to the conservatee's great nephews, Josh Rana - \$250.00 and Jacob Rana - \$200.00. California Rules of Court, Rule 7.1059(b)(3) states the conservator must refrain from making loans or gifts of estate property, except as authorized by the court after full disclosure. – Declaration of Conservator filed on 11/30/11 states the cash gifts are minimal reflections of the conservatee's affection for her great nephews.**

Please see additional page

2 (additional page 2 of 3) Darleen Joyce Parks (CONS/PE) Case No. 03CEPR01192

7. Disbursement schedule shows payments identified as Summerlin Dues (without stating the nature and purpose of the payment) as follows:
- 4/15/08 - \$271.00
 - 4/15/08 - \$271.00
 - 8/26/08 - \$271.00
 - 8/26/08 - \$271.00 - Declaration of Conservator filed on 11/30/11 states Summerlin is the name of the large planned development where the Conservatee (and conservator and her husband) reside. Because of the lower rental payments Conservator states she has paid (quarterly) the Summerlin assessment for the rental house. The four assessment payments are the only ones paid and the conservatorship has not been further charged for these homeowner assessments.
8. Disbursement schedule shows a transfer correction of \$250.00 on 12/22/08. Court may require clarification.
- Declaration of Conservator filed on 11/30/11 states the payment of \$250.00 was to the Nevada DMV to license Darlene's 2003 Jaguar.
9. Disbursement schedule shows a disbursement for "Home Warranty" in the amount of \$313.95 on 5/27/09. Court may require explanation as to why the conservatorship is paying for home warranty when renting (see item #2 above). - Declaration of Conservator filed on 11/30/11 states this is a 50-50 split for payment on the home warranty for the rental house.
10. Need Bank Statements as required by Probate Code 2620(c)(2).
11. This conservatorship was established in 2003. Property on hand schedule from the 2nd account ending on 12/31/2007 shows promissory notes (all apparently established during the 2nd account period) as follows:
- \$38,000 dated 6/27/05 from Aaron Wallace secured by a Deed of Trust with interest at 16% per annum
 - \$252,000.00 dated 7/19/05 from Aaron Wallace secured by a Deed of Trust with interest at 13% per annum.
 - \$60,000.00 dated 10/11/05 from John P. Rana and Kea Rana with interest at 4% per annum. (It appears that John P. Rana is the son of the petitioner.)
- Probate Code §2570 requires the Conservator to obtain prior court approval before investing money of the estate. There is nothing in the file to indicate the conservator obtained permission from the Court to invest money of the estate. - Declaration of Conservator filed on 11/30/11 states the promissory notes contained in the 2nd account were paid current, principal and interest included. All the notes were first trust deeds secured by real properties with sufficient equities. However, because the notes were of such a high rate of return (16% and 13% interest annum), the mortgagor was in danger of being unable to make further payments, which would have resulted in the requirement of the conservatorship to foreclose on the properties. To avoid foreclosure and subsequent costs incurred, and to avoid owning the properties, the conservator, through her husband who is a real estate investor, replaced these notes with other notes also secured by first trust deeds which are now paying at a more normal rate of return of 4%.

Please see additional page

12. Property on hand schedule for this (the 3rd) accounting shows two promissory notes as follows:

- \$95,000 secured by 1209 Coral Isle Way, Las Vegas, NV with interest at 4% per annum and an outstanding balance of \$95,000.00
- \$205,000 secured by 11464 Crimson Rock, Las Vegas, NV with interest at 4% per annum and an outstanding balance of \$191,286.22.

It appears that the promissory notes in the second account are not the same promissory notes in the third account. What happened to the promissory notes in the second account? Where they paid in full?

Need clarification and need change in asset schedule. – Declaration of Conservator filed on 11/30/11 states the questions raised herein are address in the answer above. All principal and interest payments and current interest rates and principal balances are recorded on the Third Account and Report are accurate.

3 Robert James Santopietro, Sr. (Estate) Case No. 10CEPR00959

Atty Towne, Bruce Hudson (for Petitioner/Administrator Jeffrey Martin)

(1) First and Final Report of Administrator, (2) Petition for Final Distribution and (3) Allowance of Compensation for Statutory Commissions and for Statutory and Extraordinary Attorney's Fees

DOD: 9/9/2010		JEFFREY MARTIN , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	<p>Continued from 5/14/12. As of 6/11/12 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need property on hand schedule. California Rules of Court, Rule 7.651. 2. Need statement re: Costs 3. Need receipt for preliminary distribution. 4. Petition does not contain a statement regarding Probate Code §216 and 9202(b) re: notice to the Director of Victims Compensation and Government Claims Board. 5. Order does not comply with Local Rule 7.6.1. All orders in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity as required of judgments in general civil matters. Monetary distributions must be stated in dollars, and not as percentages of the estate.
Cont. from 051412		I & A - \$98,827.23	
<input type="checkbox"/>	Aff.Sub.Wit.	Administrator (statutory) - \$3,953.08	
<input checked="" type="checkbox"/>	Verified	Attorney (statutory) - \$3,953.08	
<input checked="" type="checkbox"/>	Inventory	Costs - \$416.00	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input checked="" type="checkbox"/>	Sp.Ntc.	W/	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	1/19/11	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Atty Bagdasarian, Gary G., sole practitioner (for Petitioner John Van Curen, Administrator)

(1) First and Final Account and Report of Status of Administrator and Petition for Settlement Thereof; (2) for Allowance of Statutory Administrator's Compensation and Statutory Attorney's Fees; (3) for Extraordinary Attorney's Fees; (4) for Costs Reimbursement and (5) for Final Distribution [Prob. C. et seq., 6402(a), 10800, 10810, 10811, 10951, & 11600]

DOD: 11/17/2010		JOHN VAN CUREN , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 3/3/2011 – 4/16/2012	
Cont. from		Accounting - \$167,547.01	
Aff.Sub.Wit.		Beginning POH - \$127,337.57	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$131,930.85 (all cash)	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Administrator - \$6,026.41 (statutory)	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - \$6,026.41 (statutory)	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
Aff.Pub.		Attorney XO - \$6,550.00 (per Declaration and itemization, for investigation of assets and negotiation of creditor's claims of Decedent's brother-in-law with claimant and his attorney, negotiation of insurance settlement, preparing and filing tax returns; for 26.20 hours @ \$250.00/hour;)	
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters	030311		
Duties/Supp			
Objections		Costs - \$1,447.50 (filing fees, probate referee, publication for initial and amended petitions, creditor claim copy;)	
Video Receipt			
CI Report		Closing - \$1,000.00	
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	Distribution pursuant to intestate succession is to:	
Aff. Posting		<ul style="list-style-type: none"> JESSICA DESATOFF – \$55,440.27 cash JOSHUA DESATOFF – \$55,440.26 cash 	
Status Rpt			
UCCJEA			
Citation			
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 6/11/12
			Updates:
			Recommendation:
			File 4 - Desatoff

(1) First and Final Account and Report of Administrator and Petition for Settlement Thereof; (2) for Allowance of Statutory Attorney's Fees and Administrator's Compensation; (3) for Extraordinary Attorney's Fees; (4) for Costs Reimbursement and (5) for Final Distribution [Prob. C. et seq., 10513, 10537(b)(3), 10259, 10800, 10810, 10811, 10951, & 11600]

DOD: 07/03/2000		JOHN VAN CUREN , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 10/05/11 – 03/31/12	
Cont. from			
	Aff.Sub.Wit.	Accounting - \$66,109.76	
✓	Verified	Beginning POH - \$66,017.75	
✓	Inventory	Ending POH - \$34,951.47 (all cash)	
✓	PTC		
✓	Not.Cred.	Administrator - \$1,724.39 (statutory)	
✓	Notice of Hrg		
✓	Aff.Mail w/	Attorney - \$1,724.39 (statutory)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Attorney x/o fees - \$11,150.00 (per itemized statement for services in connection with the sale of real property of the estate including coordinating cleaning up the property, access to the property, valuation and sale of the property with the Administrator, real estate agent hired to list the property, Industrial Waste & Salvage hired to clear the property, Probate Referee re appraisal for sale, for a total of 44.6 hours @ \$250.00/hr.)	
	Conf. Screen		
	Letters 10/05/11		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	Costs - \$1,356.00 (filing fees, publication, certified copies, probate referee, recording fees)	
✓	FTB Notice	Closing - \$1,000.00	
		Distribution, pursuant to intestate succession and subject to creditor's claim, is to:	
		Department of Health Care Services - \$17,966.69	
			Reviewed by: JF
			Reviewed on: 06/12/12
			Updates:
			Recommendation:
			File 5 - Gizirian

**Petition for Probate of Will and for Letters of Administration with Will Annexed;
Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 10/18/11			PUBLIC ADMINISTRATOR is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			PUBLIC ADMINISTRATOR was appointed Special Administrator with general powers on 2/16/2012. Letters of Special Administration expire on 4/5/12.	Continued from 6/6/12.
Cont. from 011912, 021612, 040512, 050212, 060612			Full IAEA – o.k.	<ol style="list-style-type: none"> 1. Petition requests that the Decedent’s audio Will dated 9/2/1993 be admitted to probate. Probate Code §6110 states in relevant part “a will shall be in writing.” Need authority that allows the court to admit an audio will to probate. – <i>Memorandum of Points and Authorities filed on 2/1/2012 by the California Armenian Home.</i> 2. Need proof of holographic instrument for the handwritten notations on the will if the court is going to consider said handwritten notations as a codicil to the decedent’s witnessed will. – <i>Declaration of Herbert I. Levy filed on 3/29/12 states he has known Mr. Boghosian approximately 55 years. He has listened to the audio tape and it is very apparent to him that the voice on the tape is that of Mr. Boghosian.</i>
	Aff.Sub.Wit.			
✓	Verified		Will dated: 8/11/1972 Audio Will dated: 9/2/1993	
	Inventory			
	PTC		Residence: Fresno Publication: Fresno Business Journal	
	Not.Cred.			
	Notice of Hrg		Estimated value of the Estate: Personal property - \$464,027.00 Real property - \$130,000.00 Total - \$594,027.00	
✓	Aff.Mail	W/		
✓	Aff.Pub.		Probate Referee: STEVEN DIEBERT	
	Sp.Ntc.			
	Pers.Serv.		Reviewed by: KT Reviewed on: 6/12/12 Updates: Recommendation: File 6A - Boghosian	
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Memorandum of Points and Authorities in Support of Petition for Probate filed by the California Armenian Home on 2/1/12.

A holographic codicil may be placed on the face of a witnessed will, and is valid if it meets the requisites of a holographic instrument (written in the testator's hand, dated and signed). [*Estate of Nielson* (1980) 105 Cal.App.3d 796, 802-805] Witkins defines "codicil" as "a later testamentary instrument or entry on an original testamentary instrument that supplements or otherwise affects its validity or terms." [14 Witkin, *Summary of California Law* (10th ed.(2005), Wills, §159]

The handwritten notation of Mr. Boghosian on the face of his witnessed will appears to constitute a holographic codicil, since it appears to be in his handwriting, is dated and signed, and supplements or otherwise affects the validity or terms of his earlier witnessed will.

A holographic codicil may incorporate by reference another writing (formal or informal, attested or unattested) as long as the reference is unmistakable or can be deemed unmistakable by reference to extrinsic evidence. [*In re Foxworth's Estate* (1966) 240 Cal.App.2d 784, 788] The required elements to establish incorporation by reference are: (1) the incorporated writing must be in existence at the time the codicil makes reference to it; (2) the codicil must identify the incorporated writing by a sufficiently certain description, and extrinsic evidence is admissible to aid the identification; and, (3) it must appear that the testator intended to incorporate the writing for the purpose of carrying out his testamentary desires. [id. at pages 788-789]

The handwritten notation of Mr. Boghosian on his witnessed will appears to constitute a holographic codicil that incorporates by reference two separate writings for the purpose of carrying out his testamentary desires.

First, the holographic codicil incorporates the tape recording that Mr. Boghosian specifically identifies and states that he "made" on September 2, 1993 "to supersede" his witnessed will. This establishes the elements of existence, identification and intent. The element of identification is also established by the extrinsic evidence consisting of Mr. Boghosian's handwritten notations on the tape itself, and on the envelope in which his witnessed will and tape were found.

Second, the holographic codicil incorporates Mr. Boghosian's witnessed will by referring to "this will" as the testamentary instrument he sought to "supersede" with the tape recorded instructions.

Finally, the tape recording should be considered a proper matter to be incorporated by reference notwithstanding that case law on the issue generally refers to "documents" being incorporated by reference. Probate Code §6130 governs incorporation by reference, and refers to a "writing" as the type of matter which may be incorporated by reference (not a "document" or "paper"). The Probate Code does not define the word "writing" and does not exclude probate proceedings from the rules of evidence, so the provisions of the Evidence Code may be applied to determine the meaning of the word "writing" used in Probate Code §6130. [Evidence Code §300; and see, *Estate of Nicholas* (1986) 177 Cal.App.3d 1071, 1088]

Evidence Code §250 provides the following definition for the word "writing:"

"'Writing' means handwriting, typewriting, printing, photostating, photographing, photocopying, transmitting, by electronic mail or facsimile, and every other means of recording upon any tangible thing, any form of communication or representation, including letters, words, pictures, sounds, or symbols, or combinations thereby created, regardless of the manner in which the record has been stored."

Tape recordings are considered “writings” under the Evidence Code. [*Darley v. Ward* (1980) 28 Cal.3d 257,261] Since the tape recording made by Mr. Boghosian is a “writing” it is subject to being incorporated by reference in his holographic codicil.

Therefore, request is made that the Will of Jack H. Boghosian dated August 11, 1972 be admitted with the taped testamentary document described in Attachment 3e(2) to the Petition of the Fresno County Public Administrator as the codicil of the Decedent.

Memorandum of Points and Authorities filed by Trinity Home Health Services dba Saint Agnes Home Health and Hospice, beneficiary filed on 2/14/12.

Atty Kruthers, Heather H (for Petitioner Public Administrator)

Atty Bagdasarian, Gary (for beneficiary California Armenian Home)

Atty Motsenbocker, Gary (for beneficiary Trinity Home Health Services)

Atty Poochigian, Mark (for Mike Shahinian)

Petition for Approval of Settlement Agreement

			NEEDS/PROBLEMS/COMMENTS: Analysis of this matter was completed by the research attorney therefore examiner notes have not been prepared.
Cont. from 060712			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: KT
			Reviewed on: 6/12/12
			Updates:
			Recommendation:
			File 6B - Boghosian

6B

Atty Kruthers, Heather H (for Petitioner Public Administrator)
 Atty Bagdasarian, Gary (for beneficiary California Armenian Home)
 Atty Motsenbocker, Gary (for beneficiary Trinity Home Health Services)
 Atty Poochigian, Mark (for Mike Shahinian)

**Notice of Demurrer and Demurrer to Petition for Probate of Will and for
 Letters of Administration With Will Annexed**

		NEEDS/PROBLEMS/COMMENTS: Analysis of this matter was completed by the research attorney therefore examiner notes have not been prepared.
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 6/12/12
		Updates:
		Recommendation:
		File 6C - Boghosian

6C

Petition to Determine Succession to Real and Personal Property (Prob. C. 13151)

DOD: 3/12/12			ORVILLE ALLEN LAWSON , son, is petitioner. 40 days since DOD. No other proceedings. Will dated: 9/18/2009- devises entire estate to Orville Allen Lawson, petitioner/son. I & A - \$82,000.00 Petitioner requests court determination that Decedent's 100% interest in real property and personal property passes to him pursuant to the Decedent's will.	NEEDS/PROBLEMS/COMMENTS:
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT Reviewed on: 6/12/12 Updates: Recommendation: SUBMITTED File 9 - Lawson	

Probate Status Hearing Re: Filing of Final Accounting

DOD: 2/29/12	<p>AMY IHDE, daughter, was appointed conservator of the person and estate on 1/27/11 with bond set at \$19,000.00</p> <p>On 2/29/12 the conservatee died.</p> <p>This status hearing was set for the filing of the final account.</p> <p>Status Report filed on 4/12/12 states the conservatorship estate owns a mobile home located in a mobile home park. After the conservatee's death there were no funds to pay the rent on the space at the mobile home park. Conservator attempted to sell the mobile home without success. On 3/13/12 the attorney filed an ex parte application to sell the mobile home to the mobile home park. The petitioner was granted. In March/April the real estate agent determined that a third party would purchase the mobile home at \$30,000. An escrow has been opened. If the sale is not consummated then the Conservatee will sell the mobile home to the mobile home park for \$8,000.00 as approved by the court in its prior order.</p> <p>Given the above circumstances, Petitioner requests an additional 60 days to file the First and Final Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4/16/12.</p> <p>1. Need current status report</p>
Cont. from 041612		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Probate Status Hearing Re: Filing of the Inventory & Appraisal

Age:			NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> Inventory & Appraisal filed 05/17/12
DOD:			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF Reviewed on: 06/11/12 Updates: Recommendation: File 17 - Lininger	

Nathan age: 3 years DOB: 1/8/2009		JOSHUA LOPEZ , father, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Proof of service of the Notice of Hearing does not indicate that it was served with a copy of the petition as required by the Order dated 12/30/2011 setting this matter for hearing.
Gavin age: 4 years DOB: 6/24/2007			
Cont. from		JEFF ESTES , maternal grandfather and SANDI ESTES , maternal grandmother were appointed guardian of Gavin on 10/30/2008 and were appointed guardian of Nathan on 9/29/2011.	
<input type="checkbox"/> Aff.Sub.Wit.			
<input type="checkbox"/> Verified		Current visitation orders:	
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC		Per minute order dated 11/8/2010 Father has supervised visits with Gavin at Comprehensive Youth Services on Sundays from 2 p.m. to 4 p.m. Parties may agree to another day or time but there was to be no change in the amount of time.	
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg		Per minute order dated 9/29/2011 Father has supervised visits with Nathan at Comprehensive Youth Services once a week from 4 p.m. to 6 p.m. Parties were ordered to contact Comprehensive Youth Services to arrange for visitation.	
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.		Petitioner states he has been visiting with the minors every Tuesday from 3 p.m. to 5 p.m. since the last order [2/14/12]. Petitioner states the boys want more time with their father and he wants to spend more time with them. Petitioner is requesting that he be allowed 6 hours of unsupervised visits or visits supervised by a member of his family. Petitioner states he has a mother, aunts and uncles who are willing to help supervise while he spends time with his boys.	
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.		Petitioner states he would also like to subpoena the supervised visit records.	
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by: KT
Reviewed on: 6/12/12
Updates:
Recommendation:
File 19 - Lopez

20A Jose Borjas and Roy Borjas (GUARD/P)
Atty Borjas, Tania (pro per Petitioner/guardian/paternal aunt)
Atty Ramirez, Sonia (pro per Mother)
Atty Ramirez, Maria Aracely (pro per maternal grandmother)

Case No. 09CEPR00838

Petition for Termination of Guardianship

Jose age: 9 years DOB: 3/21/03		SONIA RAMIREZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 5/7/12. As of 6/11/12 the following issues remain: 1. Petition does not state why it is in the best interest of the minors that the guardianship is terminated. 2. Petition is incomplete at #9. It does not include the names and addresses of the guardian and all relatives within the second degree. 3. Need proof of personal service of the <i>Notice of Hearing</i> or <i>Declaration of Due Diligence</i> on: a. Tonia Borjas (guardian) b. Carmen Borjas (paternal grandmother) c. Maria Aracely Ramirez (maternal grandmother)																																																																			
Roy age: 7 years DOB: 8/11/04																																																																						
Cont. from 050712		TANIA BORJAS , paternal aunt, was appointed as guardian on 1/13/2010.																																																																				
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Father: JOSE BORJAS – court dispensed with notice per minute order dated 5/7/12.		Paternal grandfather: Alvaro Nino – deceased. Paternal grandmother: Not Listed (Carmen Borjas) Maternal grandfather: Juan Ramirez – deceased. Maternal grandmother: Not Listed (Maria Aracely Ramirez)																																																																				
Petitioner states ???																																																																						
Court Investigator Samantha Henson's report filed on 4/27/12.		<table border="1"> <tr> <td>Reviewed by: KT</td> </tr> <tr> <td>Reviewed on: 6/11/12</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 20A - Borjas</td> </tr> </table>	Reviewed by: KT	Reviewed on: 6/11/12	Updates:	Recommendation:	File 20A - Borjas																																																															
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20A

20B Jose and Roy Borjas (GUARD/P)
Atty Borjas, Tania (pro per Petitioner/guardian/paternal aunt)
Atty Ramirez, Sonia (pro per Mother)
Atty Ramirez, Maria Aracely (pro per maternal grandmother)

Case No. 09CEPR00838

Status Hearing Re: Guardianship

Jose age: 8 years DOB: 3/21/03		MARIA ARACELY RAMIREZ , maternal grandmother, petitioned the court for appointment as guardian.	NEEDS/PROBLEMS/COMMENTS:
Roy age: 7 years DOB: 8/11/04			
Cont. from 050712		TANIA BORJAS , paternal aunt, was appointed as guardian on 1/13/2010.	
Aff.Sub.Wit.			
Verified		Father: JOSE BORJAS	
Inventory			
PTC		Mother: SONIA RAMIREZ <i>consented and waived notice.</i>	
Not.Cred.			
Notice of Hrg		Paternal grandfather: Alvaro Nino – deceased.	
Aff.Mail			
Aff.Pub.		Paternal grandmother: Carmen Borjas Maternal grandfather: Juan Ramirez – deceased.	
Sp.Ntc.			
Pers.Serv.		Tania Borjas, guardian, had filed a petition to terminate the guardianship. However prior to the hearing she filed a request for dismissal. Maria Ramirez, maternal grandmother requested appointment as guardian so that the children could come and live with her and she could care for them.	
Conf. Screen			
Letters		Minute Order dated 3/6/12 denied Maria Ramirez's petition without prejudice and set this status hearing for 5/7/12. The Court further ordered that no party say anything negative to the minor or threaten him with removal by CPS. There is to be no use of alcohol around the minor and no party is to transport the minor unless they are licensed and insured. The court orders a court investigator to conduct a further investigation of Maria Ramirez, Tania Borjas, the minors and the mother.	
Duties/Supp			
Objections		Reviewed by: KT	
Video Receipt			
CI Report		Reviewed on: 6/11/12	
9202			
Order		Updates:	
Aff. Posting			
Status Rpt		Recommendation:	
UCCJEA			
Citation		File 20B - Borjas	
FTB Notice			

20B

Dept. 303, 9:00 a.m. Monday, June 18, 2012

Atty Duarte, Mary Jane (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Riqui, 8 DOB: 04/25/04	MARY JANE DUARTE , maternal grandmother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing . 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Richard Hernandez (father) - Jennifer Duarte (mother) 3. Need Confidential Screening Form . 4. Petitioner has indicated that the children may have Indian Ancestry. Therefore, a Notice of Child Custody Proceeding for Indian Child (Form ICWA-030), must be served together with copies of petition and all attachments, including this form, on the child's parent; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested. (Please see Probate Code 1460.2, and CA Rules of Court 7.1015) 5. Per item 4, above, need proof of service of notice, including copies of the notices sent and all return receipts and responses received, pursuant to Probate Code 1460.2(d).
Ariel, 6 DOB: 11/13/05	Father: RICHARD HERNANDEZ	
Jorja, 5 DOB: 04/20/07	Mother: JENNIFER DUARTE	
Cont. from	Paternal grandfather: UNKNOWN	
Aff.Sub.Wit.	Paternal grandmother: ANNA AGUILAR	
✓ Verified		
Inventory	Maternal grandfather: GEORGE DUARTE	
PTC		
Not.Cred.	Siblings: CASANDRA DUARTE (14), JUSTYCE DE LOS SANTOS (2)	
Notice of Hrg	x	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	x	
Conf. Screen	x	
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
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